

Life – Customer Completed Part B** Routine Requirements

Amount*	Age – Requirements are based on proposed insured's actual age when the application is signed.								
	0-17	18-30	31-40	41-49	50-54	55-60	61-69	70-75	76-90
\$5,000 to \$49,999	Non-Med	Non-Med	Non-Med	Non-Med	Urine Px. Meas.	Urine Px. Meas.	Blood/Urine Px. Meas.	Blood/Urine Px. Meas. Mature	Blood/Urine Px. Meas. Mature
\$50,000 to \$250,000	Non-Med	Blood/Urine [^] Px. Meas. [^] H.O. MVR	Blood/Urine [^] Px. Meas. [^] H.O. MVR	Blood/Urine [^] Px. Meas. [^] H.O. MVR	Blood/Urine [^] Px. Meas. [^] H.O. MVR	Blood/Urine [^] Px. Meas. [^] H.O. MVR	Blood/Urine Px. Meas H.O. MVR	Blood/Urine Px. Meas. Mature H.O. MVR APS	Blood/Urine Px Meas Mature APS H.O. MVR
\$250,001 to \$500,000	Non-Med	Blood/Urine [^] Px. Meas. [^] H.O. MVR	Blood/Urine [^] Px. Meas. [^] H.O. MVR	Blood/Urine [^] Px. Meas. [^] H.O. MVR	Blood/Urine [^] Px. Meas. [^] H.O. MVR	Blood/Urine [^] Px. Meas. [^] H.O. MVR	Blood/Urine Px. Meas H.O. MVR	Blood/Urine Px Meas ECG Mature H.O. MVR APS	Blood/Urine Px Meas ECG Mature H.O. MVR APS
\$500,001 to \$1,000,000	Non-Med	Blood/Urine [^] Px. Meas. [^] H.O. MVR	Blood/Urine [^] Px. Meas. [^] H.O. MVR	Blood/Urine [^] Px. Meas. [^] H.O. MVR	Blood/Urine [^] Px. Meas. [^] H.O. MVR	Blood/Urine [^] Px. Meas. [^] H.O. MVR	Blood/Urine Px Meas ECG H.O. MVR	Blood/Urine Px Meas ECG Mature H.O. MVR APS	Blood/Urine Px Meas ECG Mature H.O. MVR APS
\$1,000,001 to \$2,500,000	Non-Med APS Biz FN\$2M	Blood/Urine Px. Meas. H.O.MVR BizFN\$2M	Blood/Urine Px. Meas. H.O.MVR BizFN\$2M	Blood/Urine Px. Meas. H.O. MVR BizFN\$2M	Blood/Urine Px. Meas. ECG H.O. MVR BizFN\$2M	Blood/Urine Px Meas ECG H.O. MVR APS BizFN\$2M	Blood/Urine Px Meas ECG H.O. MVR APS BizFN\$2M	Blood/Urine Px Meas ECG Mature H.O. MVR APS FNSupp\$2M BizFN\$2M	Blood/Urine Px Meas ECG Mature H.O. MVR APS FNSupp\$2M BizFN\$2M
\$2,500,001 to \$5,000,000	Non-Med APS FNSupp\$5M Biz FN	Blood/Urine Px. Meas. H.O. MVR APS FNSupp\$5M Biz FN	Blood/Urine Px. Meas. H.O. MVR APS FNSupp\$5M Biz FN	Blood/Urine Px Meas H.O. MVR APS FNSupp\$5M Biz FN	Blood/Urine Px Meas ECG H.O. MVR APS FNSupp\$5M Biz FN	Blood/Urine Px Meas ECG H.O. MVR APS FNSupp\$5M Biz FN	Blood/Urine Px Meas ECG H.O. MVR APS FNSupp\$5M Biz FN	Blood/Urine Px Meas ECG Mature H.O. MVR APS FN Supp Biz FN H.O. EIR	Blood/Urine Px Meas ECG Mature H.O. MVR APS FN Supp Biz FN H.O. EIR
\$5,000,001 to \$10,000,000	APS FN Supp Biz FN H.O. EIR	Blood/Urine Px Meas H.O. MVR APS FN Supp Biz FN H.O. EIR	Blood/Urine Px Meas H.O. MVR APS FN Supp Biz FN H.O. EIR	Blood/Urine Px Meas H.O. MVR APS FN Supp Biz FN H.O. EIR	Blood/Urine Px Meas ECG H.O. MVR APS FN Supp Biz FN H.O. EIR	Blood/Urine Px Meas ECG H.O. MVR APS FN Supp Biz FN H.O. EIR	Blood/Urine Px Meas ECG H.O. MVR APS FN Supp Biz FN H.O. EIR	Blood/Urine Px Meas ECG Mature H.O. EIR H.O. MVR APS FN Supp Biz FN Financials	Blood/Urine Px Meas ECG Mature H.O. EIR H.O. MVR APS FN Supp Biz FN Financials
\$10,000,001 and up	APS Financials FN Supp Biz FN H.O. EIR	Blood/Urine Px Meas H.O. MVR H.O. EIR APS Financials FN Supp Biz FN	Blood/Urine Px Meas H.O. EIR H.O. MVR APS Financials FN Supp Biz FN	Blood/Urine Px Meas ECG H.O. EIR H.O. MVR APS Financials FN Supp Biz FN	Blood/Urine Px Meas ECG H.O. EIR H.O. MVR APS Financials FN Supp Biz FN	Blood/Urine Px Meas ECG H.O. EIR H.O. MVR APS Financials FN Supp Biz FN	Blood/Urine Px Meas ECG H.O. EIR H.O. MVR APS Financials FN Supp Biz FN	Blood/Urine Px Meas ECG Mature H.O. EIR H.O. MVR APS Financials FN Supp Biz FN	Blood/Urine Px Meas ECG Mature H.O. EIR H.O. MVR APS Financials FN Supp Biz FN

Part B Request Form (login required) or Toll Free Number: 1-888-835-3277

[^] These studies are not required for applicants ages 18-60 and amounts \$50,000 through \$1,000,000 requesting Accelerated Underwriting. They may be requested for cause should Underwriting determine the applicant ineligible.

Customer Completed Part B**

Completed by the proposed insured online or by phone

Amount*

For single-life products, add together face amounts issued and applied for with The Principal® within the last 6 months to determine amount.

For survivorship products, medical and MVR requirements are based on half of the total face amount for each proposed insured. Electronic inspection reports and financial requirements are based on the total face amount applied for.

For any amount, the underwriter may request additional requirements for cause.

Length of Studies

Physical measurements, mature age questionnaire, blood profiles and urines are valid for 365 days from completion for ages 0-69, 180 days for ages 70 and above.

ECGs, financials, financial underwriting supplement, MVRs and inspection reports are valid for 365 days.

Applications/Part B's are valid for 180 days subject to underwriting review.

Underwriting may request updated requirements for cause.

Legend

APS	Attending Physician Statement
Biz FN	Confidential Financial Statement required if purpose of insurance is business related
Biz FN\$2M	At \$2,000,000, Biz FN (Conf Fin Statement) required if purpose of insurance is business related
Blood/Urine	Blood and urine specimen
ECG	Electrocardiogram
H.O. EIR	Electronic Inspection Report ordered by the Home Office
Financials	3 rd Party Financial Documentation
FN Supp	Financial Underwriting Supplement if purpose of insurance is personal
FN Supp\$2M	At \$2,000,000, FN Supp required if purpose of insurance is personal
FN Supp\$5M	At \$5,000,000, FN Supp required if purpose of insurance is personal
Mature	Mature Age Questionnaire completed by examiner
H.O. MVR	Motor Vehicle Report ordered by the Home Office
Non-Med	No routine requirements needed
Px. Meas.	Physical Measurements (height, weight, blood pressure and pulse)
Urine	Urine Specimen



Principal National Life Insurance Company and Principal Life Insurance Company, Des Moines, Iowa 50392-0001, www.principal.com

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